OCLC Worldshare Management Services ILS

How can it help your institution?

Our Panel

Elizabeth Leonard, Seton Hall University

Joan Liu-Devizio, Bergen Community College

Denise O'Shea, Montclair State University

Yolanda Sheppard, Bergen Community College

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Seton Hall University

- 10,000 students
- Libraries: Walsh, Seminary, Law, and IHS (2018)
- Live with WMS 2014

UNIVERSITY LIBRARIES

SETON HALL UNIVERSITY

Benefits of WMS for Our Libraries

- Cloud services- avoids issues with overtasked local IT departments
- Supports SSO
- Supports Accessibility standards (https://www.oclc.org/en/policies/accessibility.html)
- Integrate with other products via APIs and partnerships
  - Stackmap.com
  - EDS (Full integration of WMS patron management)
  - Digital Gateway
    - BePress/Digital Commons
    - ArchivesSpace (coming soon)
- Community Center, OCLC Support and Listservs

UNIVERSITY LIBRARIES

SETON HALL UNIVERSITY

Bergen Community College

- 15,000+ students

- 2 libraries: Sidney Silverman Library at

  Paramus and the Meadowlands
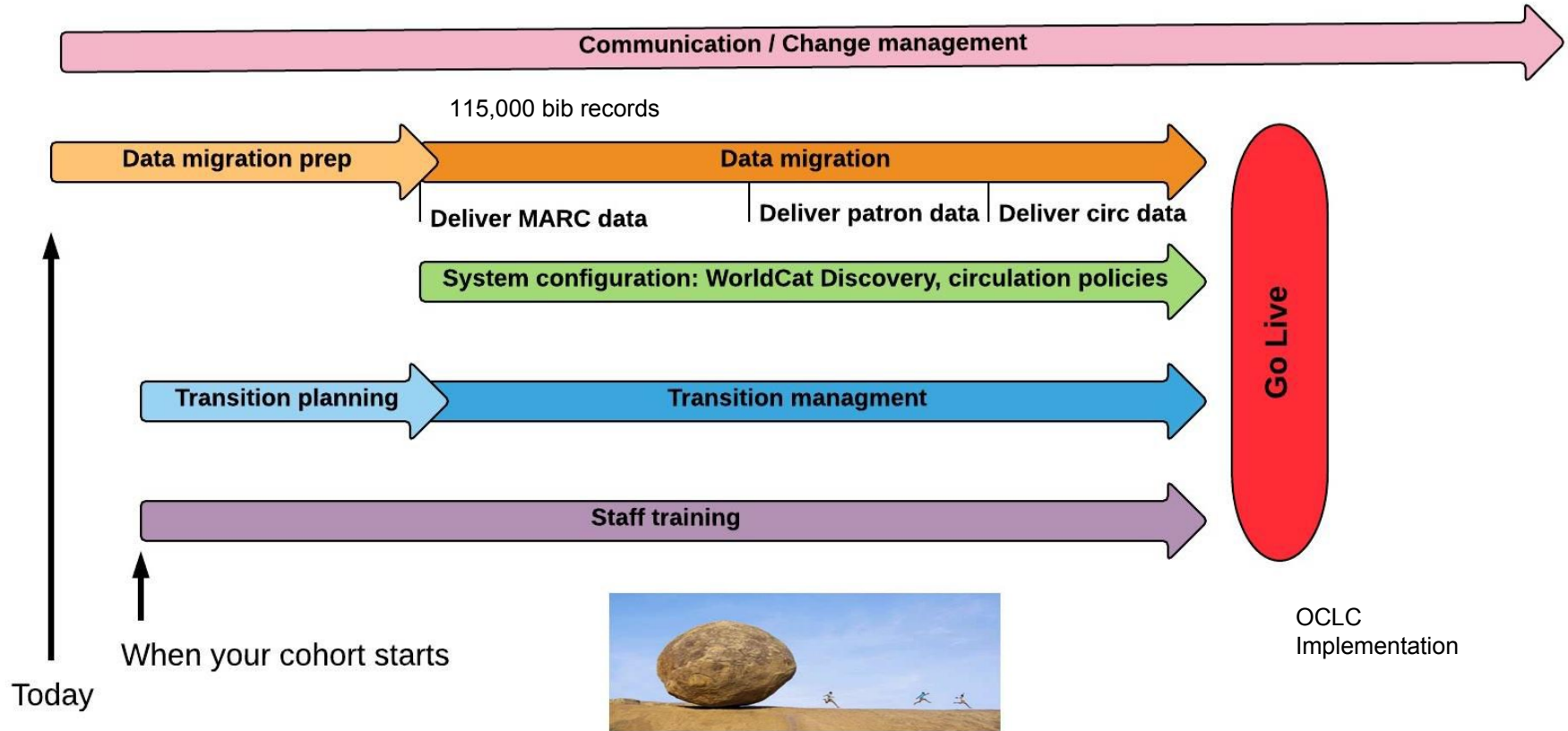
- Went live with WMS on August 24, 2017

Benefits of WMS for BCC Libraries

- Cost effective: Innovative/OCLC – OCLC
- Cloud-based/web-based system- no local client needed
- Frequent updates based on users' feedback and suggestions
- Fewer Limitations: simultaneous users; any computer/tablet/phone with a browser is a potential workstation
- Acquisitions side: save time
  - Improve workflows: receive, invoice and catalog materials simultaneously.
  - Share vendor records, publisher, knowledge base data and serial patterns.
- Cataloging side: save time & money
  - Not checking and deleting holdings/records in 2 places
  - Include authority control & book jackets

The Implementation Process (January - August 24, 2017)

Implementation Process: Account Access Modules

WMS

Metadata, Acquisitions, Circulation, ILL, Analytics, Admin

OCLC Community Center

Resources for staff (training videos, handouts, updates, etc)

WorldCat Discovery

User Interface (OPAC)

Service Configuration

Configure Worldcat Discovery interface and WMS circulation policies

MONTCLAIR STATE UNIVERSITY

Harry A. Sprague Library

- Over 20,000 students

- Went live with WMS in 2014

- Migrated to Discovery in 2016

- Went live with Tipasa in 2017

- Uses Course Reserves module

WMS Global Community + User Group Meeting

- Held annually in Dublin, Ohio at OCLC
- Low cost, free if you present
- Lots of product updates and opportunities to speak with developers and product managers
- Pre-conference hands-on training available
- Session recordings available in the Community Center:
  - https://www.oclc.org/community/worldshare/global2017/2017CommunityInsights.en.html
- Upcoming OCLC Meetings:
  - Resource Sharing Conference, 3/13 - 3/15 in Jacksonville, FL
  - Developer's Conference usually held in late Spring (Dev Connect)
  - OCLC also typically hosts sessions at ALA

WMS - What's New

- Tipasa
  - Live at Montclair State University
  - Seton Hall waiting (for third party integrations)
- Digby
  - Mobile App for Student Workers
    - Inventory Management
    - Shelf Reading
    - Pulling Holds, etc.

WMS in New Jersey

Other WMS libraries include:

- Georgian Court
- Raritan Valley Community College
- Stevens Institute of Technology

There is a WMS Listserv, hosted by Seton Hall University:

NJAREAWMS@LISTSERVS.SHU.EDU

Discussion

- What questions do you have about WMS and Discovery?

Wrap-up

Thank you!

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Join the WMS Listserv: **NJAREAWMS@LISTSERVS.SHU.EDU**