OCLC Worldshare Management Services ILS

How can it help your institution?
Our Panel

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- 10,000 students
- Live with WMS 2014
Benefits of WMS for Our Libraries

- Cloud services- avoids issues with overtasked local IT departments
- Supports SSO
- Integrate with other products via APIs and partnerships
  - Stackmap.com
  - EDS (Full integration of WMS patron management)
  - Digital Gateway
    - BePress/Digital Commons
    - ArchivesSpace (coming soon)
- Community Center, OCLC Support and Listservs
Bergen Community College

- 15,000+ students
- 2 libraries: Sidney Silverman Library at Paramus and the Meadowlands
- Went live with WMS on August 24, 2017
Benefits of WMS for BCC Libraries

- Cost effective: Innovative/OCLC – OCLC
- Cloud-based/web-based system- no local client needed
- Frequent updates based on users’ feedback and suggestions
- Fewer Limitations: simultaneous users; any computer/tablet/phone with a browser is a potential workstation

- Acquisitions side: save time
  - Improve workflows: receive, invoice and catalog materials simultaneously.
  - Share vendor records, publisher, knowledge base data and serial patterns.

- Cataloging side: save time & money
  - Not checking and deleting holdings/records in 2 places
  - Include authority control & book jackets
The Implementation Process (January - August 24, 2017)

Communication / Change management

Data migration prep → Data migration
- Deliver MARC data
- Deliver patron data
- Deliver circ data

System configuration: WorldCat Discovery, circulation policies

Transition planning → Transition management

Staff training

Go Live

When your cohort starts

OCLC Implementation
Implementation Process: Account Access Modules

**WMS**
Metadata, Acquisitions, Circulation, ILL, Analytics, Admin

**OCLC Community Center**
Resources for staff (training videos, handouts, updates, etc)

**WorldCat Discovery**
User Interface (OPAC)

**Service Configuration**
Configure Worldcat Discovery interface and WMS circulation policies
Harry A. Sprague Library

- Over 20,000 students
- Went live with WMS in 2014
- Migrated to Discovery in 2016
- Went live with Tipasa in 2017
- Uses Course Reserves module
WMS Global Community + User Group Meeting

- Held annually in Dublin, Ohio at OCLC
- Low cost, free if you present
- Lots of product updates and opportunities to speak with developers and product managers
- Pre-conference hands-on training available
- Session recordings available in the Community Center:
- Upcoming OCLC Meetings:
  - Developer’s Conference usually held in late Spring (Dev Connect)
  - OCLC also typically hosts sessions at ALA
WMS - What’s New

- Tipasa
  - Live at Montclair State University
  - Seton Hall waiting (for third party integrations)
- Digby
  - Mobile App for Student Workers
    - Inventory Management
    - Shelf Reading
    - Pulling Holds, etc.
WMS in New Jersey

Other WMS libraries include:

- Georgian Court
- Raritan Valley Community College
- Stevens Institute of Technology

There is a WMS Listserv, hosted by Seton Hall University:

NJAREAWMS@LISTSERVS.SHU.EDU
Discussion

- What questions do you have about WMS and Discovery?
Wrap-up

Thank you!

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Join the WMS Listserv: NJAREA@LISTSERVS.SHU.EDU